

FN281 Mutual Fund

From choosing one mutual fund. We consider the Multi asset income mutual fund according to the level of risk that we can tolerate which is moderate. We choose SCBPLUS because it is the best match to our criteria which are

1. This fund allow investor to choose the potion among equity instruments, and/or debt instruments, and/or hybrid instruments, and/or cash deposits, and/or investment units of funds, such as Property Fund, Real Estate Investment Trust (REITs), Infrastructure Fund (IFF), and/or Exchange-Traded Fund (ETF), etc.
2. SCBPLUS fund will hedge the Exchange rate risk by using derivatives in which investors will face the lower level of risk.
3. Investor can buy at any time and can sell on 20th of every month.
4. Transaction fee is not exceeding 3% per year of NAV

Past	3Months	6Months	1y	3yrs	5yrs	10yrs	Since MutualFund was instituted
SCBPLUS	-1.05%	0.57%	n.a.	n.a.	n.a.	n.a.	2.74%
Benchmark ²	-0.39%	0.30%	n.a.	n.a.	n.a.	n.a.	1.27%

Also, From the NAV, It can perform better compared to the benchmark.



In which I would decide to diversification by holding both High level of risk to get more return and lower risk for hedging. The portion that I would prefer is Fixed Income funds, Government bond funds and Equity Funds.

Members:

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