

BRIEFING

MARKETING PLAN OUTLINE X FINAL PROJECT PRESENTATION BRIEFING

MK 312 BRAND MANAGEMENT LESSON 9



BY AJARN SUWALYA K.
NOVEMBER 4, 2021

BRIEFING: FINAL PROJECT PRESENTATION

Everything that you have learned since the beginning of the term is very relevant for Brand Managers. But in this class you have learned not to only become a marketer but it also prepares you to know what work exists in the field of marketing – especially the planning side and the later part, the marketing strategy action plan – research and agency people.

- **Your project grade is 35% of your final grade.**
- **The presentations from beginning of class is 20%**
- **The final presentation will be 15% Due on**
 - November 25, 2021 by 12 pm

GENERAL GUIDELINES FOR EACH GROUP:

- Pre-zoom recording of 20 minutes for presentation
- 10 mins Q&A.
- Maximum slide deck ppt pages of 20 excluding cover page, executive summary and appendices.
- **Make sure the theme of the entire slide is cohesive and tells the story.**
- **Make the beginning of the presentation the “Pitch”**
- Appendices unlimited
- Everyone is required to attend class, present in the pre-recording, and introducing yourself before presenting your zoom recording.
- Everyone will be scoring other teams.

PRODUCT CATEGORY: BABY POWDER



Johnson & Johnson



BRAND CHALLENGE

1. Every team will work on a Johnson & Johnson company in “Baby Powder” category for the Thai market. since you are required to interview Thai consumers. CEO to confirm your brands with me.
2. Find out what are the key issues, problems, consumer pain points, opportunities, trends etc. of existing brand. (situational and SWOT).
3. Your new brand does not have to be baby powder or targeted at Babies, but powder that could be extended from Johnson & Johnson Baby Power brand.
4. **The EXECUTIVE SUMMARY is included in the slide deck** (see section on Executive Summary)

Create strategies to grow and defend the brand

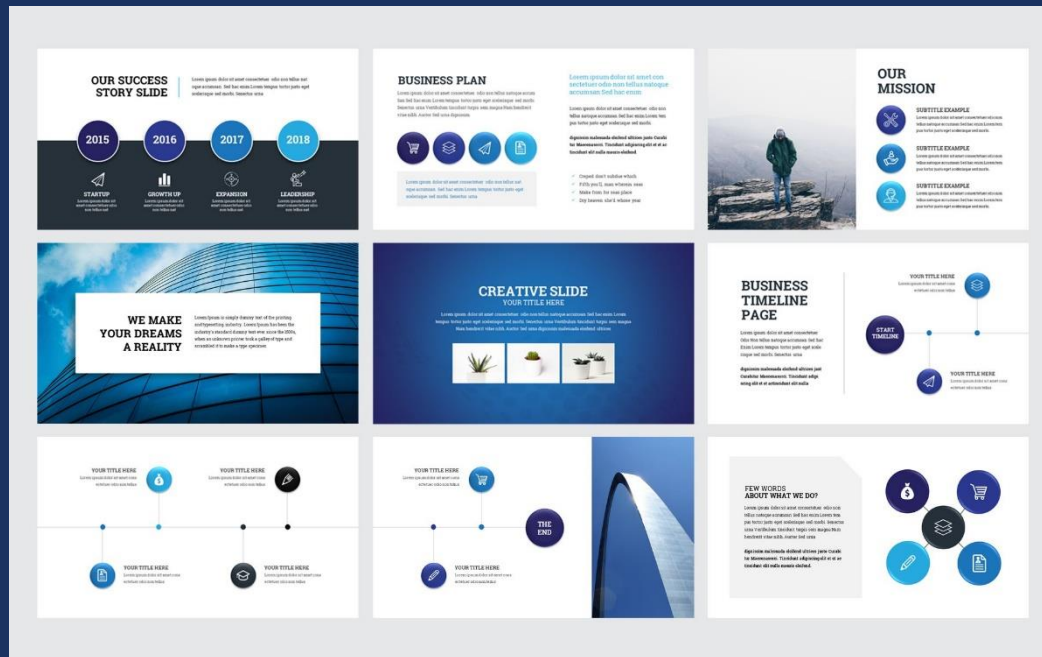
- Branding Development Strategies (lesson 9) – choose only 1 and work on it!

Lesson 9

Brand Strategy

- Line Extension
 - Existing brand names extended to new forms, sizes, and flavors of an existing product category.
 - Brand Extension
 - Existing brand names extended to new or modified product categories.
 - Multibrands
 - New brand names introduced in the same product category.
 - New Brands
 - New brand names in new product categories.
-

HIGHLIGHTS TO BE INCLUDED IN THE FINAL PRESENTATION



Hh

INCLUDED IN FINAL PROJECT

EXISTING BRAND AND NEW BRAND STRATEGY

Existing Brand



New Brand Strategy



ANALYSIS – EXISTING BRAND

(NOT INCLUDED IN MAIN PRESENTATION, BUT IN APPENDICES)



- **Corporate Vision**
 - **Corporate Mission**
 - **5C's**
 - **SWOT**
 - **PESTAL**
 - STP
 - 4Ps
 - Five Levels of Product
 - Brand elements,
 - Competitor analysis
 - CBBE Model
 - Brand Persona
 - Customer Journey
 - Brand's Big Idea
- (Lovemarks)

The 5 Cs of Marketing

Company

- What does my company do?
- What are we selling?
- What are our strengths and weaknesses?

Collaborators

- Who am I working with to make my business operate?
- How can I grow and foster these relationships?

Customers

- Who is my target audience?
- Who are my current customers?
- Am I selling what they want?

Competitors

- Who are my primary competitors?
- Are there substitutes for my product?
- Are there emerging businesses or technologies that might impact me?
- What is my uniqueness, and am I leveraging it?

Climate

- What's going on in the industry?
- Are there laws or regulations that impact me?
- How is the current economic situation affecting buying behaviors?

S

STRENGTHS

- Things your company does well
- Qualities that separate you from your competitors
- Internal resources such as skilled, knowledgeable staff
- Tangible assets such as intellectual property, capital, proprietary technologies etc.

W

WEAKNESSES

- Things your company lacks
- Things your competitors do better than you
- Resource limitations
- Unclear unique selling proposition

O

OPPORTUNITIES

- Underserved markets for specific products
- Few competitors in your area
- Emerging need for your products or services
- Press/media coverage of your company

T

THREATS

- Emerging competitors
- Changing regulatory environment
- Negative press/media coverage
- Changing customer attitudes toward your company

P

- Government policy
- Political stability
- Corruption
- Foreign trade policy
- Tax policy
- Labour law
- Trade restrictions

E

- Economic growth
- Exchange rates
- Interest rates
- Inflation rates
- Disposable income
- Unemployment rates

S

- Population growth rate
- Age distribution
- Career attitudes
- Safety emphasis
- Health consciousness
- Lifestyle attitudes
- Cultural barriers

T

- Technology incentives
- Level of innovation
- Automation
- R&D activity
- Technological change
- Technological awareness

E

- Weather
- Climate
- Environmental policies
- Climate change
- Pressures from NGO's

L

- Discrimination laws
- Antitrust laws
- Employment laws
- Consumer protection laws
- Copyright and patent laws
- Health and safety laws

Marketing Planning Process

STEP ONE Mission

- 1 Mission Statement
- 2 Corporate Objectives

Corporate Vision
Corporate Mission

STEP TWO Situation Analysis

- 3 Identify Opportunities
- 4 5C Analysis
(Company, Customers, Competitors, Collaborators, Climate)
- 5 SWOT Analysis
(Strengths, Weaknesses, Opportunities, Threats)
- 6 PEST Analysis
(Political, Economic, Social, Technical)

5C's
SWOT
PESTAL

STEP THREE Marketing Strategy

- 7 Define Your Target Audience
- 8 Set Measurable Goals
- 9 Develop Budget

STP
Research
Estimated Budgeting

STEP FOUR Marketing Mix

- 10 Product Development
- 11 Pricing
- 12 Promotion
- 13 Place and Distribution

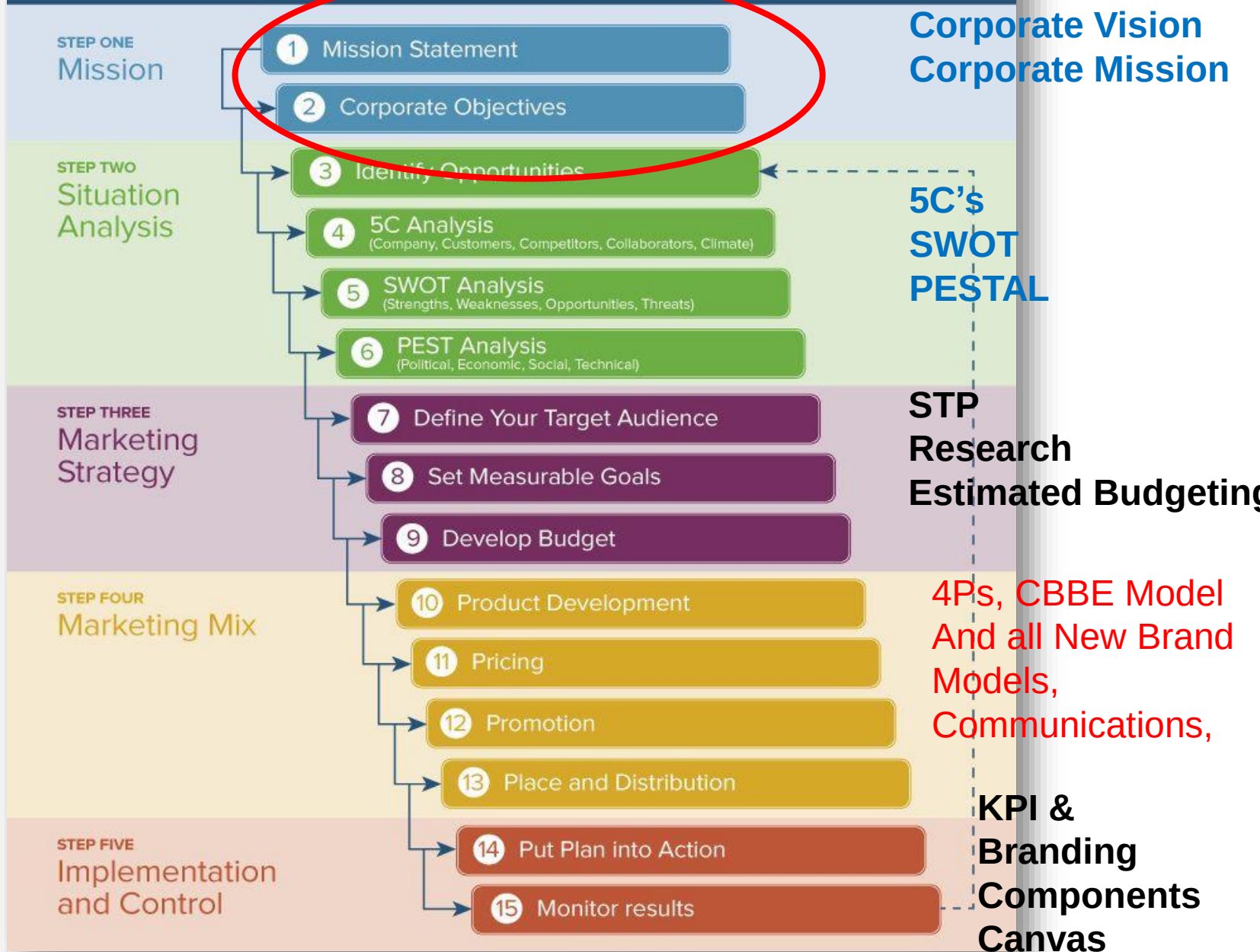
4Ps, CBBE Model
And all New Brand
Models,
Communications,

STEP FIVE Implementation and Control

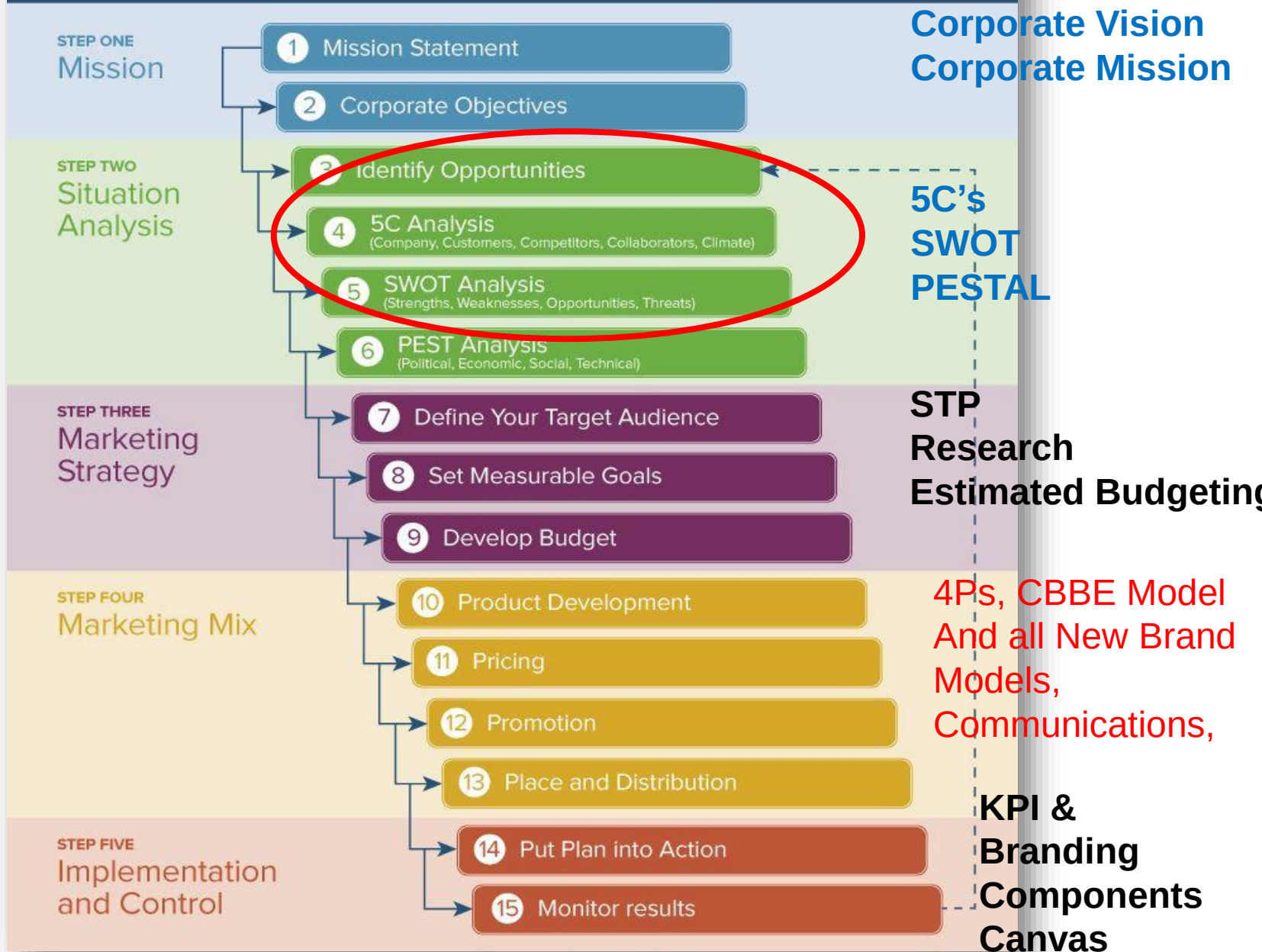
- 14 Put Plan into Action
- 15 Monitor results

KPI &
Branding
Components
Canvas

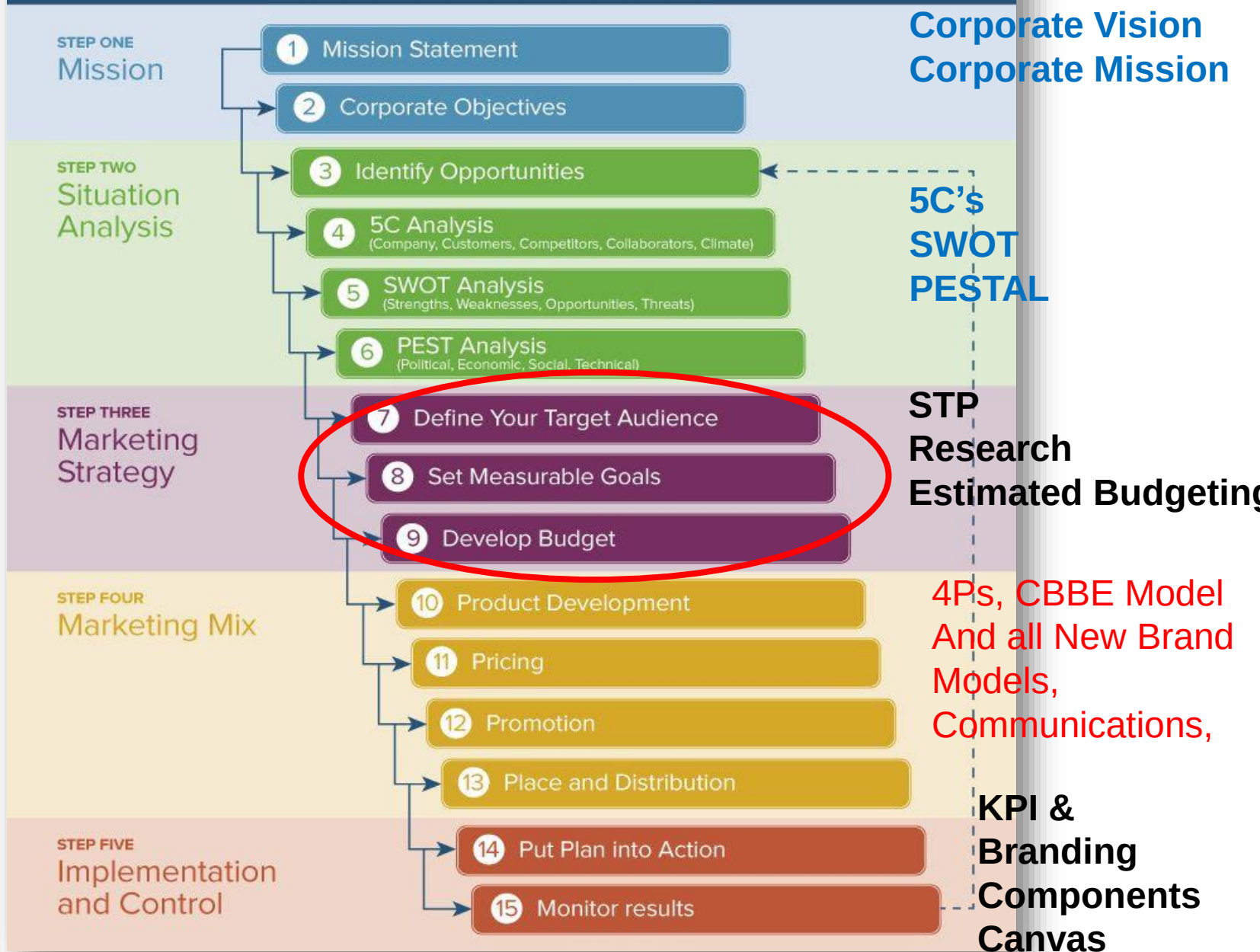
Marketing Planning Process



Marketing Planning Process



Marketing Planning Process



Marketing Planning Process

STEP ONE Mission

- 1 Mission Statement
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Corporate Vision
Corporate Mission

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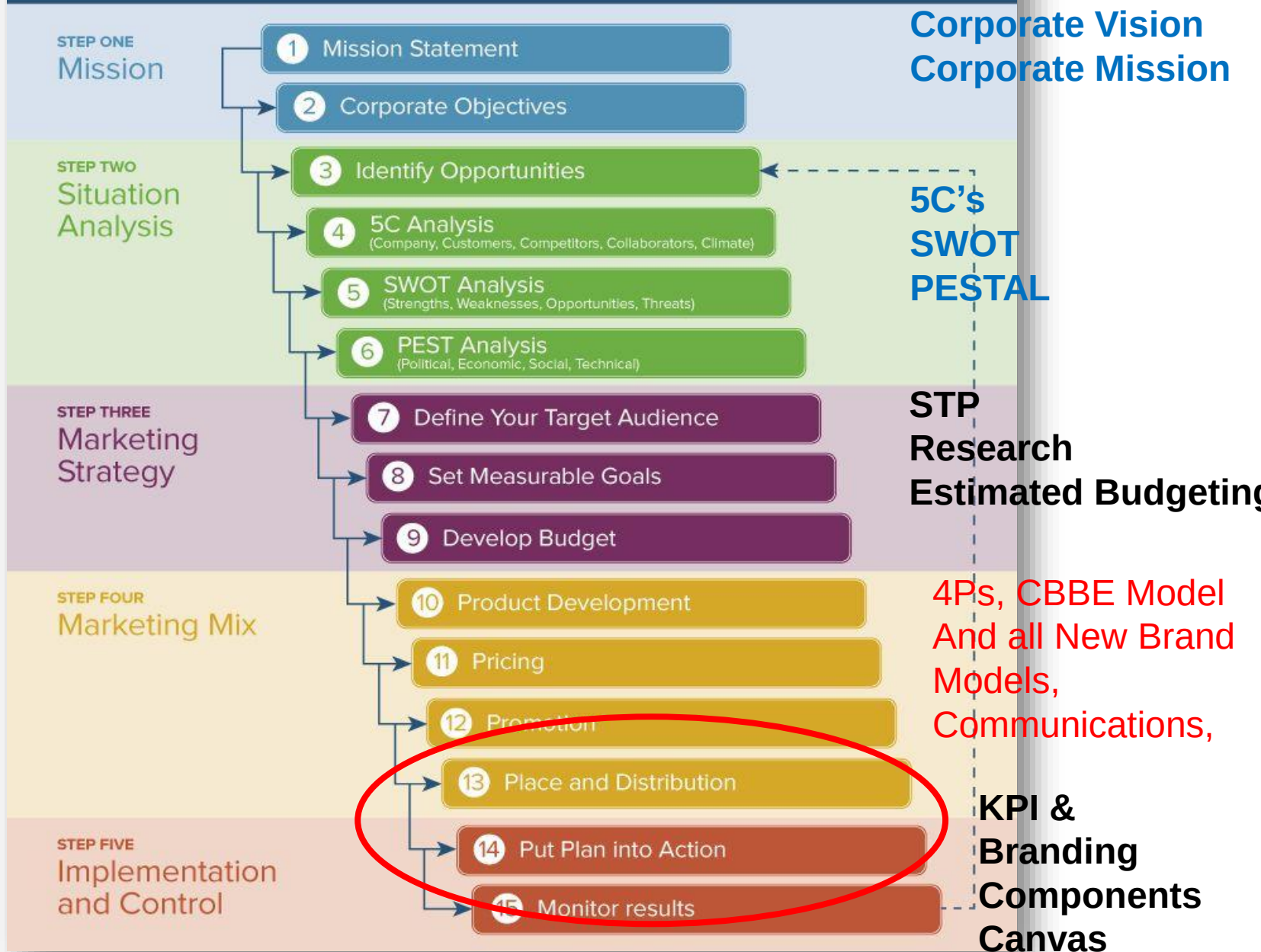
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KPI &
Branding
Components
Canvas

Marketing Planning Process



NEW BRAND STRATEGY

ANALYSIS AND EXECUTION



- **Corporate Vision**
- **Corporate Mission**
- **5C's**
- **SWOT**
- **PESTAL**

- **New product**
- **STP**
- **4Ps**
- **Five Levels of Product**
- **CBBE Model**
- **Competitive Analysis Strategies**

NEW BRAND STRATEGY

ANALYSIS AND EXECUTION



- **Corporate Vision**
- **Corporate Mission**
- **5C's**
- **SWOT**
- **PESTAL**

- **New product**
- **STP**
- **4Ps**
- **Five Levels of Product**
- **CBBE Model**
- **Competitive Analysis Strategies**

NEW BRAND STRATEGY



- Brand Mission/Vision
- Brand Goals
- Brand Objectives
- Brand Strategy

**Not the same,
but
Aligned with
Corporate**

What short term and long term strategy you propose?

Note: Financials to support your goals and objectives

BRAND VISION STATEMENT



- A vision statement is a short phrase **describing the future your brand is ultimately working towards**. It simply refers to the ideas behind a brand that help guide the future and captures the change resulting from a brand's work. ... Looking at other successful brands is a great source of inspiration.

Vision statement examples



Princess Margaret Hospital
To conquer cancer in our lifetime.



Ferrari
Italian excellence that makes the world dream



Dove
A world where beauty is a source of confidence, not anxiety.



Volvo
Nobody should die or be seriously injured in a Volvo.



John F. Kennedy
"I believe that this nation should commit itself to achieving a goal, before this decade is out, of landing a man on the moon and returning him safely to earth."



Disney
Make people happy



HONDA

Honda
Be the company that society wants to exist



Patagonia
Build the best product, cause no unnecessary harm and use business to inspire



Ikea
Create a better everyday life for the many people.



Amazon
Be the world's most customer-centric company.



Waze
Help people work together to improve the quality of everyone's daily driving.



WWF
To reconcile the needs of human beings and the needs of others that share the Earth.



GE
Become #1 or #2 in every market we serve and revolutionize this company to have the speed and agility of a small enterprise.

BRAND GOALS



- Brand goals describe **what a company expects to accomplish with its branding over a specific period of time**. In order to create a successful brand, your branding needs to have a concrete goal and a brand strategy – a long term plan.
- **Example: To be the leader in the Baby Powder in the baby care sector in the Thai Marketing by Q2 year 2022**

BRAND OBJECTIVES



- Goals are the outcomes you intend to achieve, whereas objectives are the specific actions and measurable steps that you need to take to achieve a goal. ... **Objectives are narrower than goals** and are described in terms of specific measurements.

Examples

- Offering a trial period, free product or discount.
- Improving share rates of your social media content by 30%
- Searching for guest blogging opportunities.
- Increasing click-through rates by 15%

- **Example: To be the number one Personal Care Powder in the baby sector in the Thai Market by achieving NPS sales of 300 million THB by Q2, 2022**

S

Specific

- State what you'll do
- Use action words

M

Measurable

- Provide a way to evaluate
- Use metrics or data targets

A

Achievable

- Within your scope
- Possible to accomplish, attainable

R

Relevant

- Makes sense within your job function
- Improves the business in some way

T

Time-bound

- State when you'll get it done
- Be specific on date or timeframe



FitSmallBusiness
Get Your Business Into Shape **.com**

Goals vs. Objectives

- **Goals** are where you want to be
- **Objectives** are the steps needed to get there
- **Goals** – broad, lofty ideas that are intangible, abstract and may not be measureable; long-term
- **Objectives** – SMART; short-term





GOALS VS. OBJECTIVES

Goals: To be the leader in the Personal Care in the baby sector in the Thai Market by Q2 2022

Objectives:

- (LT) To launch an organic Baby Powder in the baby sector in the Thai Market by achieving NPS sales of 300 million THB by Q2, 2022
- (ST) To strengthen Baby Powder brand image to be positive and achieving 70% top of mind brand awareness by Q1, 2022
- (LT) to strengthen J & J Brand Umbrella to be a more modern image by measurement via positive brand perceptions by Q1, 2023



17 Goals and marketing objective examples

1/ Improve brand reputation

Gain and retain a 90% positive share of voice by the end of the calendar year so that prospective customers know, like, and trust us.

2/ Increase brand presence

Publish 4 articles every month on external sources our target audience follows to increase brand presence.

3/ Optimize brand positioning

Define brand positioning statement and communication frameworks by the end of the month so that our team understands our strategic differentiators from the competition.

4/ Increase traffic

Test three new traffic generation methods every month to increase traffic month over month by 3%.

5/ Increase suspect pipeline

Increase website conversion rates by 2% by the end of Q2 so that we increase the number of suspects in our marketing to sales pipeline from 500 to 510.

6/ Diversify lead sources

Test two new lead generation sources every month in fiscal year 2020 to find at least two successful methods of generating new demand that we will implement by the end of 2021.

7/ Acquire more prospects from existing market

Implement content upgrades into every blog post by the end of the calendar year to turn 30% of our website visitors into prospective sales leads.

8/ Launch product

Define the go-to-market strategy for Product A by the end of the week so that the team can create all content before the launch date.

9/ Improve product quality

Launch Product A by the end of the month with zero bugs.

10/ Acquire more customers from existing market

Implement off-site tactics to acquire 5% more customers month over month by the end of the fiscal year.

11/ Break into new markets

Research the competition in Market A by the end of Q1 so that we understand how to differentiate Product A positioning to win new marketshare.

12/ Retain existing customers

Reduce bugs to zero for every feature launch so that user churn decreases to 3% by the end of Q4.

13/ Increase efficiency

Publish four blog posts every week by the end of the calendar year.

14/ Increase efficiency

Launch four new products by the end of the fiscal year to increase revenue.

15/ Increase profit margin

Improve brand positioning on ten existing products by the end of the calendar year to increase product value so that we may increase prices for those product lines.

16/ Improve customer experience

Reduce user experience challenges in Product A to improve net promoter scores (NPS) to 70%+.

17/ Improve customer advocacy

Implement a customer ambassador program by the end of the calendar year so that our best customers introduce our product to new prospective customers.



BRAND STRATEGY



- Brand Strategy:
- Brand Development Strategy
- *How does it fit the Brand Portfolio and Brand Hierarchy? (Lesson 9)*

Brand Portfolio



Lesson 9

Brand Strategy

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NEW BRAND STRATEGY

EXECUTION INCLUDING PLANS AND VISUALS – KEY MODELS



1. Brand Elements
2. Brand Mantra
3. Brand Persona
4. Customer Journey
5. Brand's Big Idea, Lovemark

NEW BRAND STRATEGY

EXECUTION INCLUDING PLANS AND VISUALS



1. IMC strategy
2. Promotional Strategy (short term)
3. Television Advertisement, mobile, apps, print ads, etc.
4. Brand Activation Campaign
5. Direct and Digital Marketing activities,
6. Gantt Charts,

Please note: Should use AIDA model, SMILE criteria as guidelines.

	Jul-12	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb
Web Assets								
Online Advertising (PPC)								
Review & revise PPC campaigns; landing page strategy & development; test, measure & revise								
Technical Issues								
Run, review technical architecture report to access and correct website penalties								
Analytics								
SEO checklist details in place; GA & HubSpot tracking across website and PPC; assess other measurement tools								
Measurement								
Monthly analysis, review and recommendations based on monthly stats								
Content								
Optimization								
Optimize available static page website content as needed								
Additional static content written and optimize as needed (TRD)								
Review blog strategy; revise as needed with editorial content calendar								
Develop CTA strategy for lead generation through HubSpot								
Consider other content marketing strategies; e-books, videos, mobile app, etc.								
Provide guidance in organic email marketing strategy								
Social Media								
Social Marketing								
LinkedIn company page best practice guidance								
Twitter best practices guidance								
Social media training for key staff (as needed)								
Expand social media engagement among staff and available resources								
Integration of Pilgrim's other marketing initiatives into social media strategies								
Tools/Technology								
Email Service Provider selection								
Advanced Analytics								
Marketing Automation								

NEW BRAND KEY SUPPORT AND MEASURES:



- **KPIs and Financial Estimates**
- **Branding Components Canvas**
- Results of your primary and secondary research including consumer in-depth interviews and surveys on finding consumer insights including testing your **new product concepts** and how you utilized in your strategy.
- You are required to **create 2 new concept strategies**. The winning one will be developed into brands.
- Key Learnings and challenges from this class.

Branding Components Canvas



Story			Symbols	Strategy
Persona A descriptive summary of your target customer (Using the Buyer Persona template)	Brand Personality 6 words that describe your brand personality, voice and values (use the Brand Personality Adjective Board for this)	Name Your business or product name	Typography The arrangement of type (typeface, size, length, spacing, etc.) that best helps convey your brand's story.	Awareness The channels, methods and materials you will use to help your target customer become aware of your brand.
	Brand Description Describe what this Brand Personality Adjective means for you and your organisation	Unique Value Proposition For _____ (target customer) who _____ (statement of the need or opportunity) our (product/ service name) is _____ (product category) that (statement of benefit) _____.	Colour Palette The 2-5 colours that represent your brand personality and help communicate your brand story to your target customers.	Sale The channels, methods and materials in your brand will present itself at the time of sale.
Hero Journey The heart and soul of your brand - the story of how your solution helps your target customer achieve their deepest held aspirations (Using the Hero's Journey Template)	Brand Adjectives Do Do use the Brand Adjective like this		Logo The primary symbol used to embody and communicate the brand.	Delivery How your branding and brand promise will be incorporated at the time of delivery.
	Brand Adjective Don't Don't use the Brand Adjective like this		Imagery Example images and guidelines used to ensure the images used in conjunction with your brand are consistent with the brand story.	Use or Post-Delivery The ways in which your customers will interact with and share your brand with others.

Story 			Symbols 		Strategy 	
 Name	<u>SolarCity</u>	 Persona	 Typography	Lorem ipsum dolor	 Awareness	Digital Ads, Retail partners, Malls, canvassing
 Positioning Statement	For homeowners with high energy bills, <u>SolarCity</u> is the leading solar power provider in the US. Unlike fossil fuel our power is both affordable and sustainable.	Holly Lives in Southern California Owns their home HHI: \$80-150k Energy bills over \$150/mo Wants to conserve energy to protect the environment Loves Apple products	 Color Palette		 Sale	Salesperson's shirt, Brochure, Agreement
 Promise	Power Forever	 Storyboard	 Logo		 Delivery	Branded truck, branded technicians shirt, welcome packet, yard sign
 Personality	Clean, Efficient, Happy, Modern, Practical, Responsible	Holly pays her electric bill every month for \$150/mo. She feels like she can't get ahead financially even with her high HHI. She tried saving money by not running the AC but that just left her uncomfortable. She wished she could be comfortable, save money and curb global warming. That's when <u>SolarCity Direct</u> knocked on her door and offered solar for less than she pays Edison and that helps her stay comfortable and protect the environment. She signed up and feels great about her savings, comfort and environmental contribution.	 Imagery		 Post-Delivery	Smartphone App, monthly bill, monthly email, Ambassador program (referrals)

CRITERIA FOR JUDGEMENT

I will be giving scores based on the following 4 criteria for the presentation section:

1. **Strategy:** How well you introduce your marketing plan in terms of idea, integration, and rationalization.
2. **Purchase Intent:** How high would be your purchase intent? Would I as a consumer want to purchase your new brand or not?
3. **Creativity:** You should let your imagination run wild since you want to stand out in the market. So design your new brand to be impactful and memorable.
4. **Teamwork:** Everyone present should present on that day and be able to answer the Q&A questions professionally – with support and confidence.

BRAND MEASUREMENT TEMPLATES

KPI
(Key Performance Indicators)



Delante



Reach

Pre-site
Engagement

Impressions
Clicks
CTR
Viewability



Engagement

On-Site
Engagement

Lands
Dwell Time
Conversions
Organic Traffic



Brand
Perception

Post-site
Impact

Mentions
Quantitative
Qualitative
Searches



Sales
Impact

Business
Impact

Direct Contribution
Attributed Contribution
Deal Size
Sales Velocity



Tools for Measuring KPIs



Awareness KPIs



Consideration KPIs



Action KPIs

YOUTUBE ANALYTICS
GOOGLE ANALYTICS
ADWORDS

Views
Impressions
Unique users

View-through rate
Watch time

Clicks
Calls
Signups
Sales

BRAND LIFT

Awareness lift
Ad recall lift

Favorability lift
Consideration lift
Brand interest lift

Purchase intent lift

GOOGLE CONSUMER
SURVEYS

Answers to custom questions

Measure	Reach	Act	Convert	Engage
Brand measures	› Unique visitors › New visitors › Brand/direct visits › Audience share (vs competitors)	› Lead volume › % product/service interactions › Pages per visit	› Sales volume › Lead volumes › Follower or fan volumes	› Email list quality › Repeat transactions › Repeat visits › Exit surveys - 4Q
Content performance measures	› Share of audience › Key sites with your content visible in search › Follower or Fan volumes › Share of search / search presence (findability) › Inbound links › Referring domains	› Page engagement rate (Bounce, pages per visit, duration) › Shares by users (shareability) › PostRank score › Comments and site interactions	› Lead sign-up and conversion rate by engagement tool › Subscription to email or RSS	› Active customers % (site and email active) › Conversion to Fan or Follower › % social interactions with content such as Fan page comments › Repeat conversion rate › Email open and CTR
Commercial measures	› Cost per click and cost per sale › Brand awareness	› Goal value per visit › Online lead contribution (£, % of total) › Cost per lead › Customer satisfaction	› Conversion rate to sale › Channel conversion rate › Online-originated sales, revenue and product › Avg order value or cost per sale	› Retained sales growth and volume › Revenue per visit › Revenue per channel and category › Lifetime value of customer / loyalty

JOHNSON & JOHNSON BABY POWDER

FINAL PROJECT BRIEFING



Love is the most powerful thing on the planet.
Love is the reason you care.
For all the things in your life.
That make life worth living.

Johnson & Johnson
for all you love

OVERVIEW

- Johnson & Johnson manufacture of baby products
- Leader in baby care market
- But shares decline
- Global Brand Image – hurt by Baby Powder
- Big players like Osotsapha innovations
- **Need to defend and grow market share**
- **What are the Short term Strategies ?**
- **What are the Long term Strategies? Branding Strategies**



Best
for Baby

JOHNSON & JOHNSON BRAND IMAGE

- Johnson & Johnson: Baby Powder
- People know Johnson & Johnson from one of its most iconic products: Johnson's Baby Powder. But consumers have lost trust in the company over that once-popular product.
- The baby powder uses crushed talc which absorbs moisture and decreases friction to keep skin dry and prevent rashes. Many sources of talc have natural contamination of asbestos which causes mesothelioma. But it seems that Johnson & Johnson didn't focus on this issue in their baby powder.
- Asbestos-related diseases usually occur years after regular exposure. The company always denied that the product caused cancer. But documents in 2017 revealed that executives knew of asbestos liabilities as early as the 1970s.
- As a result, the company faced legal issues over asbestos exposure from the well-known product. This included over 6,500 lawsuits for the powder causing ovarian cancer and mesothelioma cancer.
- Johnson & Johnson voluntarily recalled over 33,000 bottles after discovering one contaminated bottle purchased from an online retailer. The company agreed to settle lawsuits and paid huge fines to affected plaintiffs. It also states that thousands of tests over the past 40 years always confirmed that the talc has never before contained asbestos

FDA REASSURES OVER ASBESTOS IN BABY POWDER

PUBLISHED : 22 OCT 2019 AT 19:17

WRITER: POST REPORTERS



A bottle of Johnson & Johnson's Baby Powder is seen in a photo illustration taken in New York in 2016. (Reuters photo)

FDA REASSURES OVER ASBESTOS IN BABY POWDER

PUBLISHED : 22 OCT 2019 AT 19:17

WRITER: [POST REPORTERS](#)

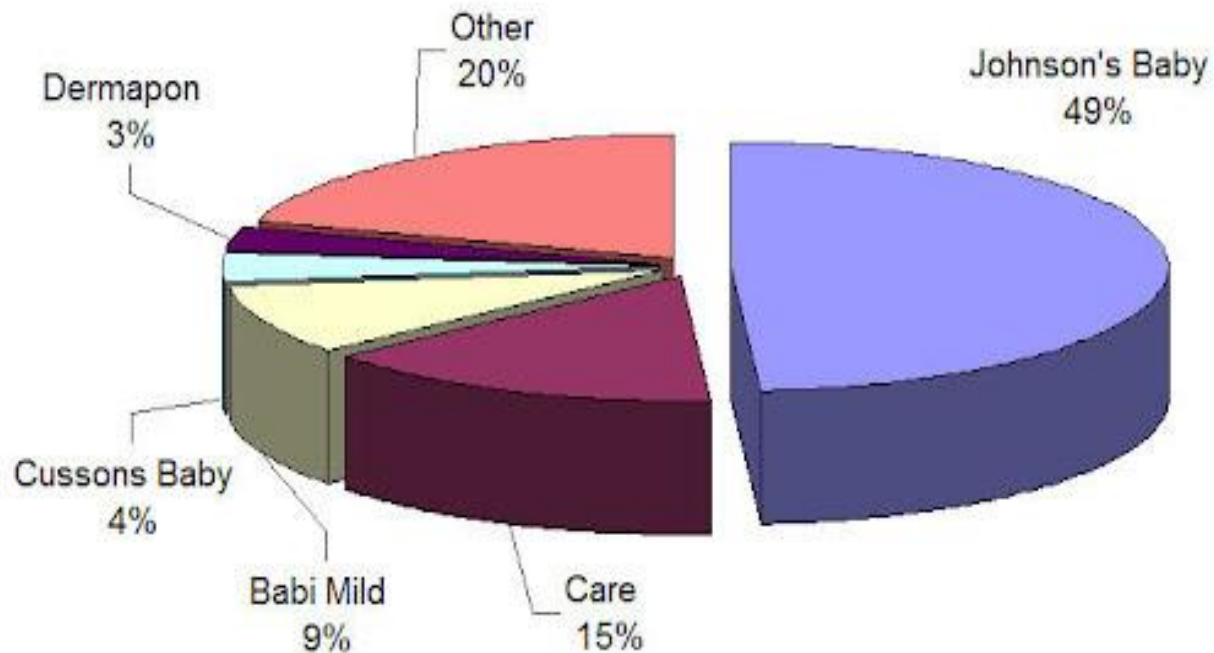
- The Thai Food and Drug Administration (FDA) on Tuesday assured consumers no traces of asbestos have been found in any baby powder products sold in Thailand, saying the FDA began screening for asbestos in these items in 2009.
- The assurance came after the US FDA on Friday warned consumers to stop using Johnson's Baby Powder products from lot #22318RB after health regulators found trace amounts of asbestos in a bottle purchased online.
- The discovery has prompted health care giant Johnson & Johnson to recall 33,000 bottles of baby powder in the US.

CAPTURED NEWS ARTICLES

- August 09, 2019 08:45 AM Eastern Daylight Time
- LONDON--([BUSINESS WIRE](#))--The global baby powder market is expected to post a CAGR of over 5% during the period 2019-2023, according to the latest market research report by [Technavio](#).
- The global baby powder market is expected to post a CAGR of over 5% during the period 2019-2023, according to the latest market research report by Technavio.
- [Tweet this](#)
- The availability of natural baby powders in the market is increasing their consumption, globally. Organic baby powders contain more natural ingredients and less or negligible amounts of synthetic additives, colors, perfume, and artificial preservatives. Therefore, these products are less likely to cause any adverse reactions. Several vendors in the global baby powder market offer organic and natural ingredient powders, for instance, Johnson & Johnson offers Aloe & Vitamin E Powder for babies, which includes naturally derived ingredients such as Zea Mays (Corn) Starch and Calcium Hydroxyapatite. Moreover, several vendors are quite transparent about the ingredients used in organic baby powder in a bid to win consumers confidence. This will encourage the use of these products in baby care. Therefore, the increase in the demand for organic baby powders will boost market growth.

BABY CARE PRODUCT

MARKET SHARE IN THAILAND



BABY POWDER MARKET

Market growth will **ACCELERATE**
at a CAGR of over

5%



**INCREMENTAL
GROWTH**

\$ 184.42 mn

2018

2023

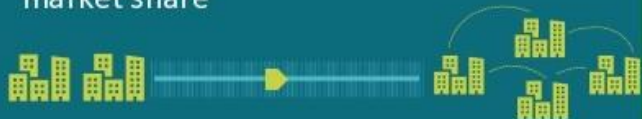


The year-over-year growth
rate for 2019 is estimated at

4.26%



The market is **FRAGMENTED**
with several players occupying the
market share



41%
of the growth will
originate from
APAC



One of the **KEY DRIVERS**
for this market will be
**DEMAND FOR ORGANIC
BABY POWDERS**



READ THE REPORT:

GLOBAL BABY POWDER MARKET
2019-2023

17,000+ reports covering niche topics
CONSUMER STAPLES

Read them at:

www.technavio.com



 **technavio**

COMPETITORS



Baby Powder

COMPETITORS



COMPETITORS – NON BABY POWDER



โลชั่นทาตัว กลิ่นแพ้งเด็ก



หอมละมุน น้ำพืด น้ำทะนุถนอม



EXECUTIVE SUMMARY TEMPLATES



WHAT IS AN EXECUTIVE SUMMARY?

- What is included? An executive summary should **summarize the key points of the report**. It should restate the purpose of the report, highlight the major points of the report, and describe any results, conclusions, or recommendations from the report.
- The following executive summary PowerPoint summarizes the major points an executive needs to know for **a business review**. The slide covers, key milestones, market share and growth, product profile, company strategy, revenue, and profit, all in a structured way.

Components Of Business Plan Executive Summary

Executive Summary											
Enter Your Sub Headline Here											
Market		• This slide is 100% editable. • Adapt it to your needs and capture your audience's attention. • This slide is 100% editable. • Adapt it to your needs and capture your audience's attention.									
Driver & Challenges		<table><thead><tr><th>Divers:</th><th>Challenges:</th></tr></thead><tbody><tr><td> • This slide is 100% editable. • Adapt it to your needs and capture your audience's attention. </td><td> • This slide is 100% editable. • Adapt it to your needs and capture your audience's attention. </td></tr></tbody></table>	Divers:	Challenges:	• This slide is 100% editable. • Adapt it to your needs and capture your audience's attention.	• This slide is 100% editable. • Adapt it to your needs and capture your audience's attention.					
Divers:	Challenges:										
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Trends		• This slide is 100% editable. • Adapt it to your needs and capture your audience's attention. • This slide is 100% editable. • Adapt it to your needs and capture your audience's attention.									
Competitive Landscape		<table><thead><tr><th colspan="3">Major Player</th></tr></thead><tbody><tr><td>Company 1</td><td>Company 2</td><td>Company 3</td></tr><tr><td>Company 4</td><td>Company 5</td><td>Company 6</td></tr></tbody></table>	Major Player			Company 1	Company 2	Company 3	Company 4	Company 5	Company 6
Major Player											
Company 1	Company 2	Company 3									
Company 4	Company 5	Company 6									

Executive Summary



Background

- Add details on company's history
- Previous line of services
- How it all started etc.
- Other key points



Capabilities

- Key services offered/ Production capacity
- Milestones achieved in services offered/ production
- Key projects handled



Accreditation

- List of main accreditation, if any



Promoters and Shareholding

- One liner on CMD's background
- One liner on CEO's background
- One liner of company's key shareholder, e.g. PE investor



Financial Highlights



Company's



Vision

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Mission

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Executive Summary of an Effective Marketing Plan

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Company Overview

- o A Financial services company that offers products such as saving account, deposits, loans, and insurance solutions
- o The company has operations across United States, and it serves individuals, SMEs, HNWLs, and corporate customers
- o Add text here



Target Market and Key Customers

Sectors	Customers
Corporate/SME	Small Businesses
Education	Youths
Agriculture	Farmers
Housing	Middle class Group



Marketing Strategies for Growth

Agreements with Valuable Partners

- o Partnership with hospitals to offer savings funds for newborns
- o Agreements with real estate agencies to get clients for Home loan products
- o Add text here

Focusing on Market with Uniqueness

- o Company's mobile app outperform all its rival companies in case of ease of getting loans and repayment of money
- o Focusing more on untapped market for e.g. Generation Z

Investing more in Digital Marketing

- o Focuses more social media platforms for promoting financial education, new products, digital banking benefits etc.
- o Using new technologies and advanced analytics to target consumers



Company's Vision

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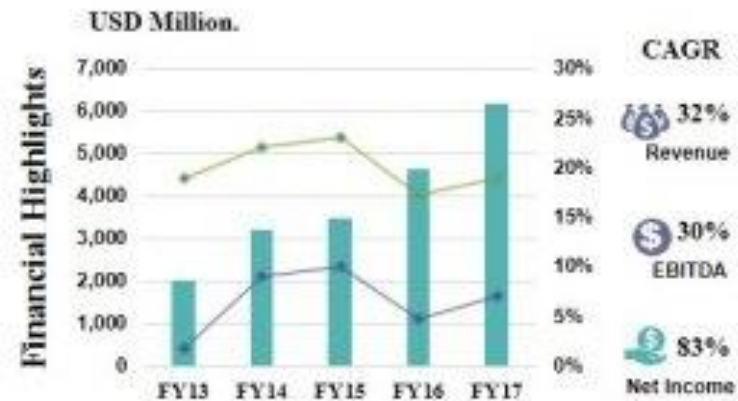
Company's Mission

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Executive Summary

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Accreditation

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Executive Summary PowerPoint Template

Biggest Market Share
player



15K+
Team members



55K+
customers



11B
Market Cap Annually



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IOT PLATFORM



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TECHNOLOGY PLATFORM



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ANALYTICS PLATFORM



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Executive Summary Template

Punch Statement

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The Problem

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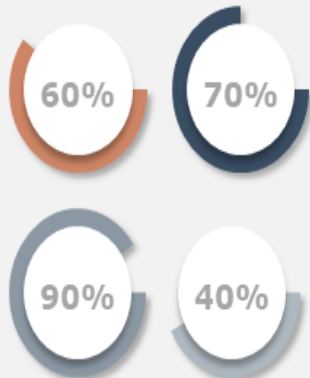
The Solution

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The Opportunity

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Investment Strategy



- 01 Lorem ipsum dolor amet,
- 02 Lorem ipsum dolor amet,
- 03 Lorem ipsum dolor amet,
- 04 Lorem ipsum dolor amet,

Our Team



Name

Designation

Lorem ipsum dolor sit amet,



Name

Designation

Lorem ipsum dolor sit amet,



Name

Designation

Lorem ipsum dolor sit amet,

Branding Example



A promotional image for the P&G CEO Challenge. On the left, a woman with long, dark, wavy hair is shown from the waist up, wearing a white sleeveless dress. She is holding a large, golden trophy that has the 'PRO-V' logo on its top. The trophy is positioned in front of her, partially obscuring her torso. The background is split into two main sections: a light blue circle on the left and a dark blue circle on the right. The P&G logo is prominently displayed in the center, overlapping the two circles. To the right of the logo, the text 'CEO CHALLENGE.' is written in large, bold, white capital letters. Below this, in smaller white capital letters, is the text 'CASE SOLUTION BY HAIR EXPERTS'. The overall design is clean and professional, emphasizing the brand's association with hair care and leadership.

P&G

**CEO
CHALLENGE.**

CASE SOLUTION
BY HAIR EXPERTS

Thank you



**KANOKPAN
PONGPITPATANA**

Brand Management



 **Team
Captain**

**JINNA
WICHAKOON**

Sales, Analytics & Insight



**SAROCHA
THONGPRACUM**

Finance, Product Supply

THE TEAM: **HAIR EXPERTS**



Executive Summary

Recommendations leading to the final outcome

OBJECTIVE	STRATEGIES	RATIONALE	IMPACTS
PANTENE wants to increase sales in Thailand by 8% in value by 2020 by attracting younger audience (age 15-25)	Product launch through #PanteneFestivalHair - Launch Pantene Rose Water and Pantene Charcoal at music festivals , like Wonder Fruit and Kolour in the park together with onsite hair station	 65% of Gen Z prioritizes scent and packaging as one of the top three factors when making decision about shampoo  Three-fourth of the girls are willing to pay more for the shampoo that is free of silicone, sulfate and paraben	Unveil the premium and fresh side of brand while say goodbye to 'grannie' image Pantene Pro-V blend line become the core product that sell to Gen Z consumers
	instaGLAM - Attract follower with fun filters and create buzz - Create customer engagement with contents - Beauty Advisor	 Spend average 1.5 hours on Instagram to update trends and exposed to a lot of online reviews  Most girls make decision on their owns with lack of Pantene product variety knowledge	Increase Brand Awareness, Consideration, Brand Interest, Purchase Intent among Gen Z Strengthen the sense of personalization

Data analysis

Current perception and perceptual map shifting completion

PANTENE
26.5%
currently using
Pantene



62.3%

tried Pantene
and currently
using the other
brands

Top three reasons WHY they changed



'the formula
did not match
their hair
concerns'



'already
exposed by
competitors'
reviews and
the buzz'



'need more
aromatic and
lingering
scent'

Key Insights

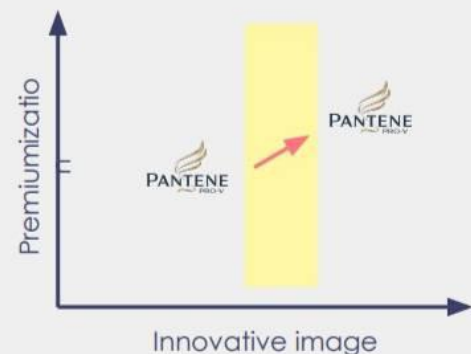
Even though Pantene has a **handful of product collections** covering various hair challenges, consumers still feel like there is **no suitable formula from Pantene for them**.
Generation Z tends to **follow the crowd** and leans towards **innovative product with nice scent**

31%
Take advices
from **brand**
application or
technologies
at point of sale



51%

do not take
sales person's
advice into
consideration
and **make their**
own decision



Fulfil this gap by diminishing
negative brand perception
and broadening the
recognition of Pantene as
premium mass brand

'Pantene should adopt the integrated strategy that both **truly communicates** with the gen z consumers, **answer their personal needs**, and implement the **marketing plans that impulse shoppers** to make a purchase at point of sales without '

NEW PRODUCT CONCEPT

SHORTCUT ON HOW TO CREATE ONE



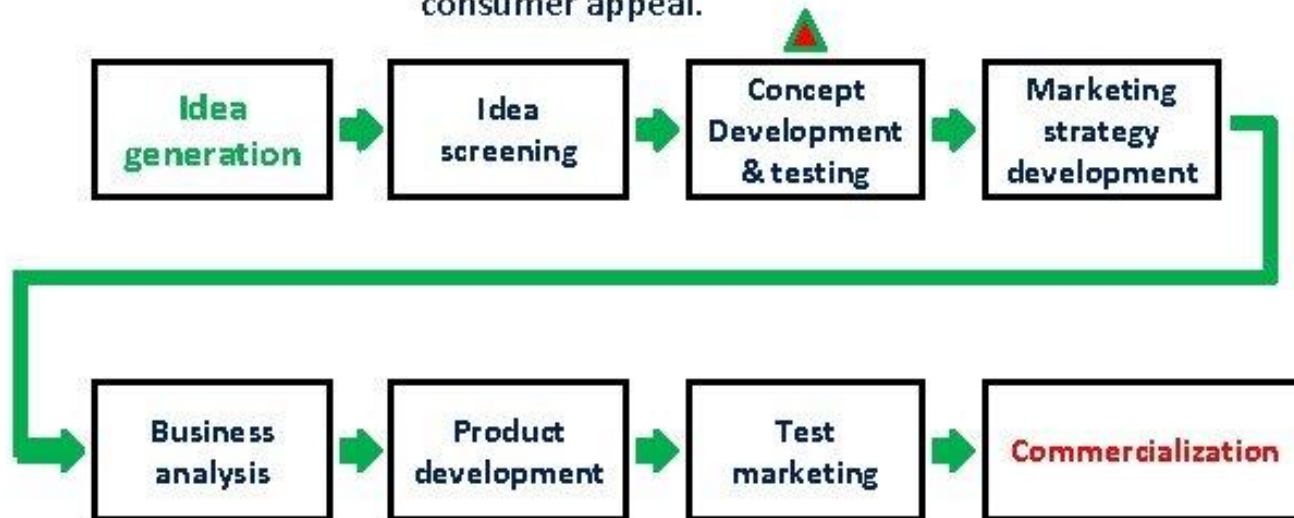
NEW BRAND KEY SUPPORT AND MEASURES:



- **KPIs and Financial Estimates**
- **Branding Components Canvas**
- Results of your primary and secondary research including consumer in-depth interviews and surveys on finding consumer insights including testing your **new product concepts** and how you utilized in your strategy.
- You are required to **create 2 new concept strategies**. The winning one will be developed into brands.
- Key Learnings and challenges from this class.

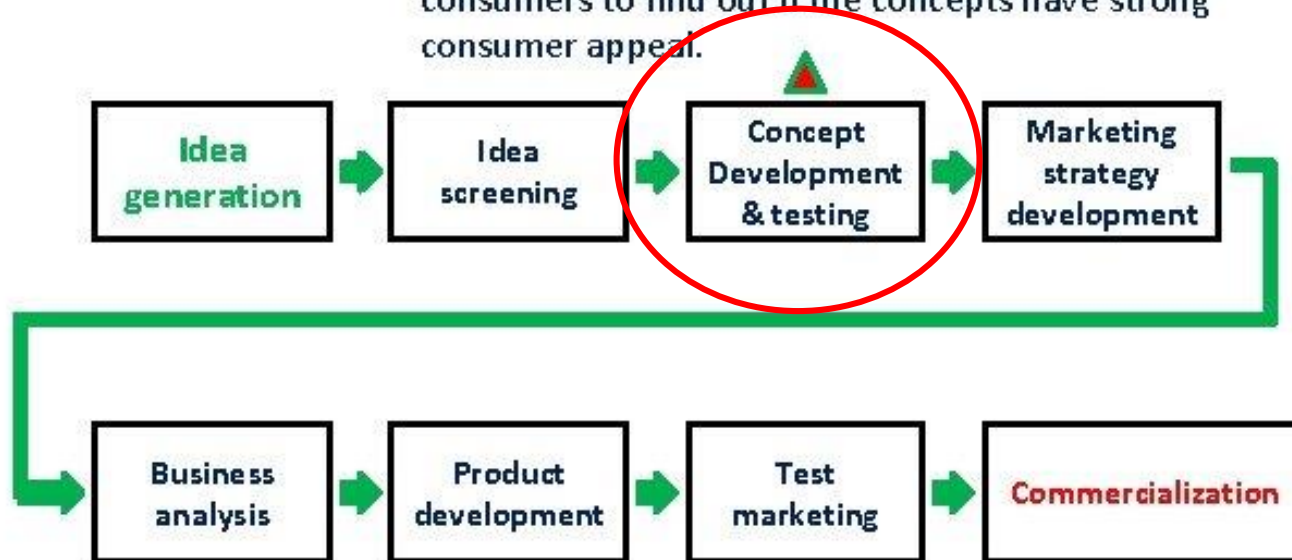
New Product Development Process

Development an attractive idea into a **product concept** which provides more detailed stated in meaningful consumer terms. Then **test** new-product concepts with a group of target consumers to find out if the concepts have strong consumer appeal.



New Product Development Process

Development an attractive idea into a **product concept** which provides more detailed stated in meaningful consumer terms. Then **test** new-product concepts with a group of target consumers to find out if the concepts have strong consumer appeal.

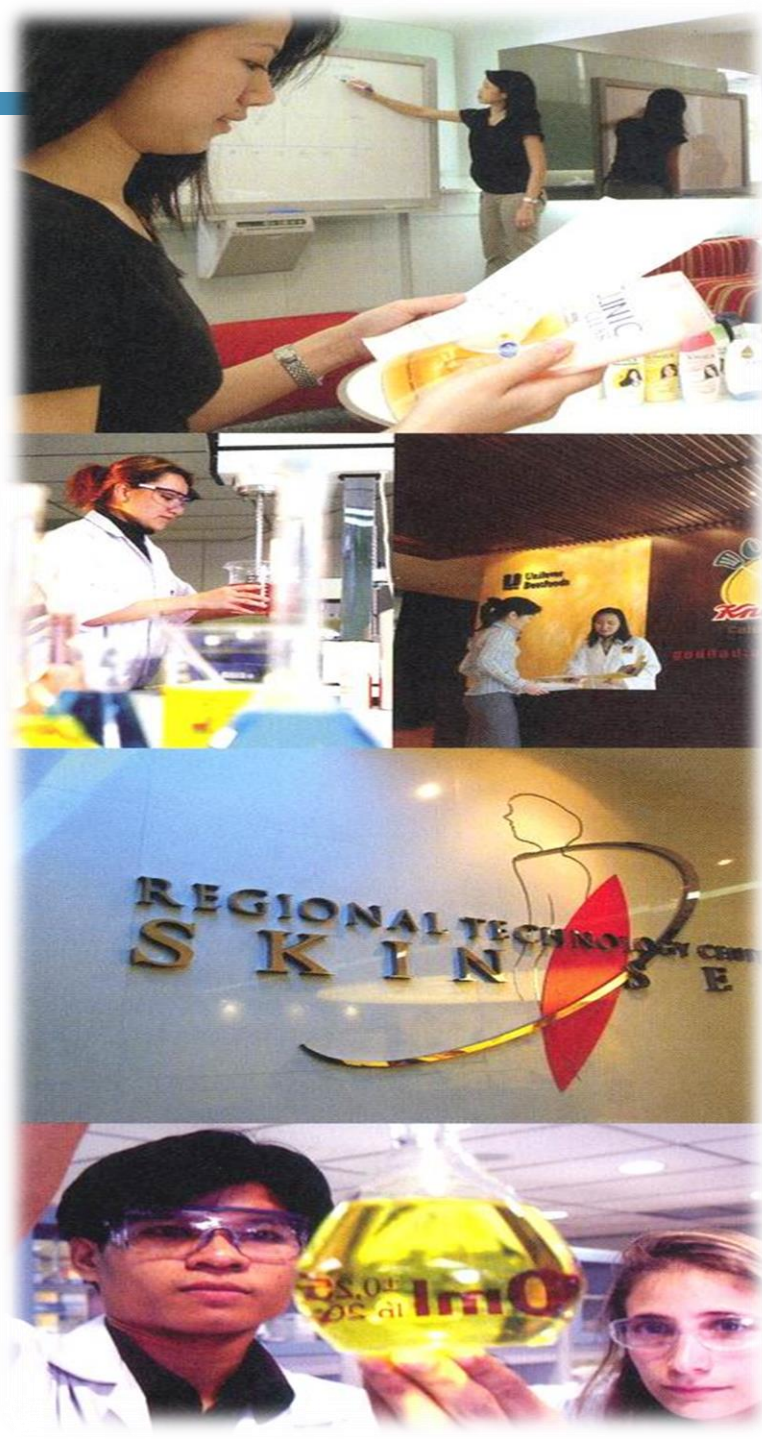


Form (the physical thing created, or, for a service, the set of steps by which the service will be created)



Technology

(the source by
which the form is
to be attained)



Benefit/Need

(benefit to the customer
for which the customer
sees a need or desire)



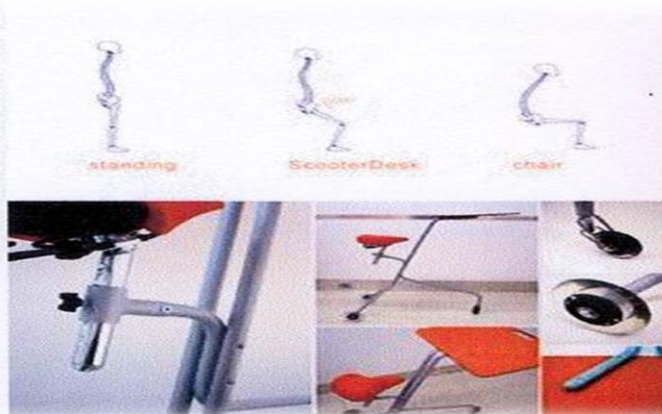
Technology permits us to develop a ***form*** that
provides the ***benefit.***

SOME PATTERNS IN CONCEPT GENERATION

Customer has a **NEED**, which a firm finds out about. It calls on its **TECHNOLOGY** to produce a **FORM** that is then sold to the customer.

A firm has a **TECHNOLOGY** that it matches with a given market group, and then finds out a **NEED** that group has, which is then met by a particular **FORM** of product.

A firm envisions a **FORM** of product, which is then created to use of a **TECHNOLOGY** and then given to customers to see if it has any **BENEFIT**.

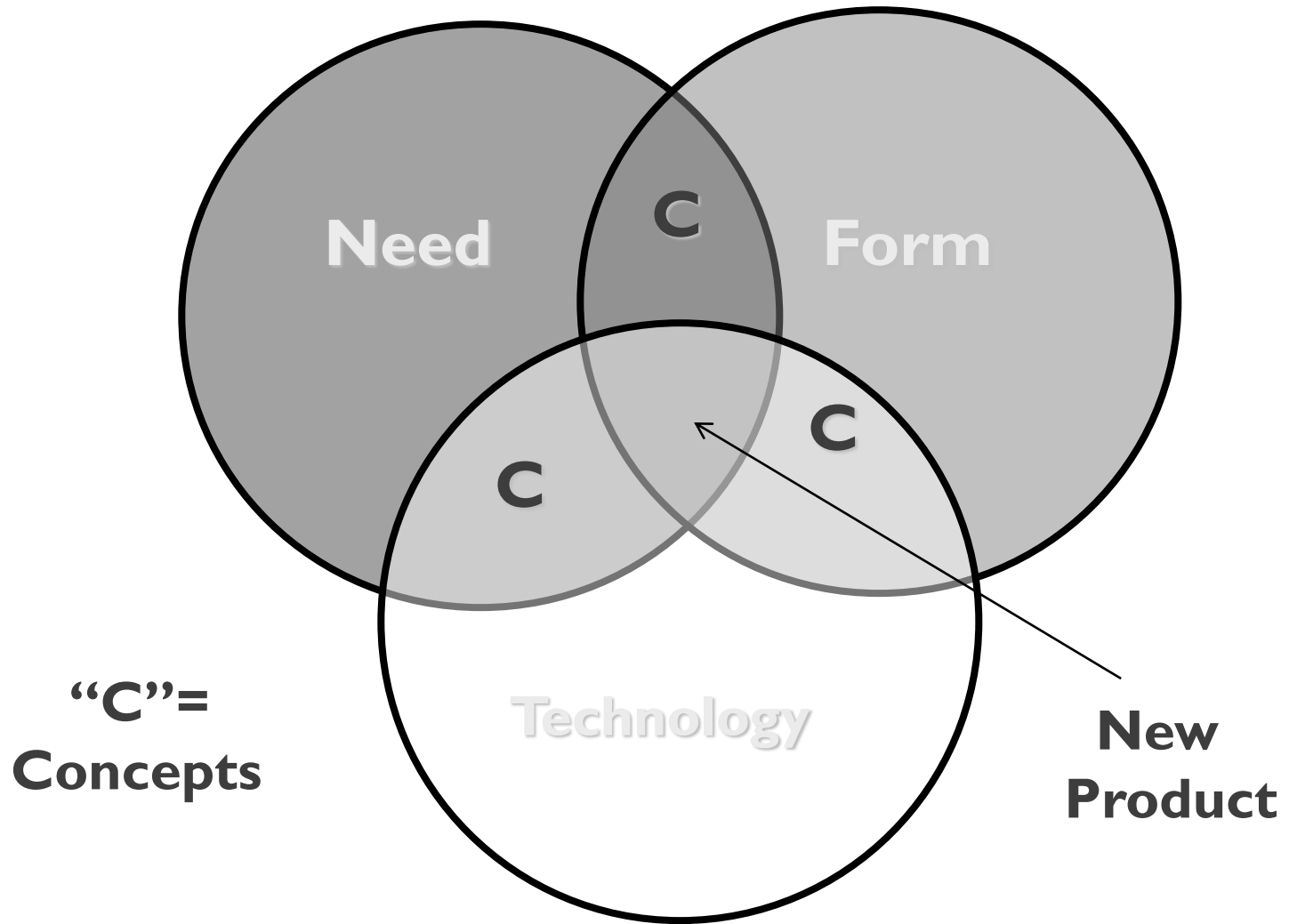


CONCEPT STATEMENT

- A product concept is a **verbal or prototype statement** of what is going to be changed *and* how the customer stands to gain or lose.
- ***Rule: You need at least two of the three inputs to have a feasible new product concept, and all three to have a new product.***

NEW PRODUCT CONCEPTS AND THE NEW PRODUCT

Figure 4.4



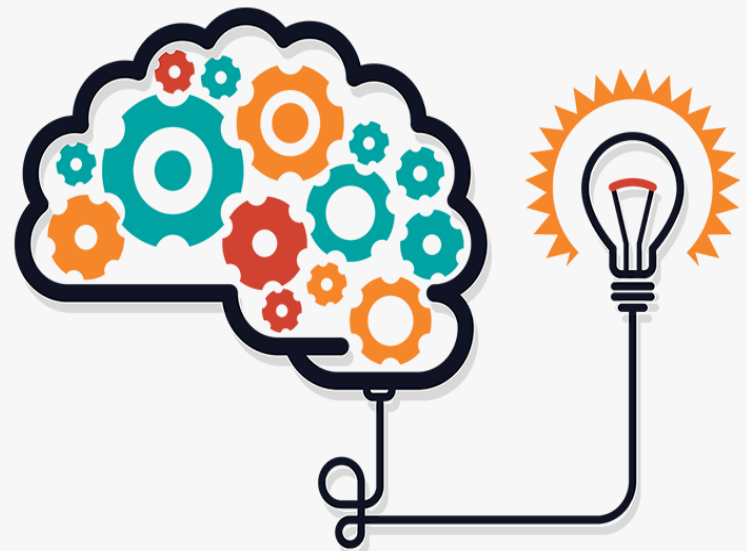
THE DESIGNER DECAF EXAMPLE

- **Benefit:** “Consumers want decaffeinated espresso that tastes identical to regular.”
- **Form:** “We should make a darker, thicker, Turkish-coffee-like espresso.”
- **Technology:** “There’s a new chemical extraction process that isolates and separates chemicals from foods; maybe we can use that for decaffeinating espresso coffee.”



Why would each of these taken individually not be a product concept?

A new product concept is basically a **blueprint for your idea**. When developing a new product concept, you should: describe it from your customers' point of view. list features and benefits of your product that may appeal to customers. research and determine your target audience.



QUESTIONS FOR PRODUCT CONCEPT TEST

1. How unique is the concept?

A.....B.....C.....D? Why?

Which one is the most unique and why?

2. How believable is the concept?

A.....B.....C.....D? Why?

Which one is the most believable and why?

3. How important to the problem is the concept?

.....B.....C.....D? Why?

Which one is the most important to problem and why?

4. How interesting is the concept?

A.....B.....C.....D? Why?

Which one is the most interesting and why?

5. How realistic, practical and useful is the concept?

A.....B.....C.....D? Why?

Which one is the most realistic, practical and useful and why?

6. What is their reaction to the price?

A.....B.....C.....D? Why?

7. Problems they see in use

A.....B.....C.....D? Explain ?

8. Which concept do they like the most?

A.....B.....C.....D? Why?



PRODUCT CONCEPT EXAMPLES

EGG EXAMPLE

UNBRANDED

PRICE OF PRODUCT TO BE INCLUDED



CONCEPT 1: BEAUTY EGG

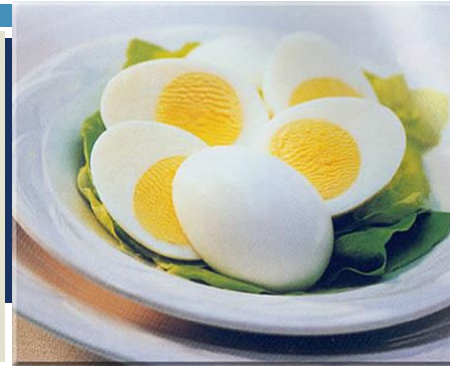
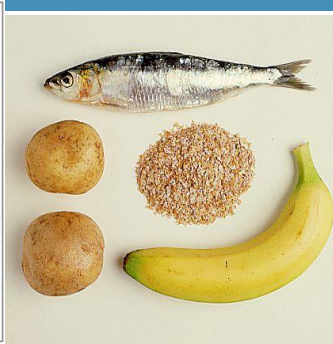


■ English Version:

You don't have to eat salads every meal just to look and feel beautiful. Yes, we have a Beauty Egg just for you that will make your skin look so healthy and radiant, plus eating will be an extreme pleasure. The Beauty Egg which contains Turmeric known for centuries has always been an important part of Chinese herbal medicine and Ayurvedic medicine in India. Its main ingredient curcumin doesn't only give a delicious golden shimmering coloring to the egg, but also is an antioxidant, lowers cholesterol levels and helps improve blood circulation. You'll definitely have a delicious egg meal packed with natural proteins and antioxidants guaranteed to give your skin a healthy glow. You could choose to buy eggs that come both in raw form so you can cook according to your recipes and hard boiled to be readily eaten. The egg costs 29 Baht each.

• Thai Version

CONCEPT 2: BRAIN BOOSTER EGG



■ English Version:

Some people weren't born smart or some just want to be smarter! But do you know that healthy eating makes the brain function better? Yes we have the Brain Booster Egg, with concentrated Vitamin B Complex essential for the healthy functioning of the nervous system and helps improve memory. So with just one egg, you could work smarter and feel less tired since the Brain Booster Egg will also provide essential proteins to recharge you with energy throughout the day. The savoring tastes of rich Vitamin B with proteins makes the yolk a natural delight! Why not eat smarter and live smarter? You could choose to buy eggs that come both in raw form so you to cook according to your recipes and hard boiled to be readily eaten. The egg costs 29 Baht each.

• Thai Version:

CONCEPT 3: NUTRITIONAL EGG



■ English Version

Are you always on the go? No time to eat? What a pity, picking up junk food on the way work just to eat in 5 minutes.? Well, we have just the solution for you! Our Nutritional Egg with concentrated vegetables and multi-vitamins to give you a full meal in just one egg. Guaranteed to satisfy your hunger as the ingredients will also make you healthier, prevent deficiency, and relieve stress .Also for those of you who don't like eating vegetables, this is a chance for you to eat as much veggies as you want in a single egg which comes in a appetizing green natural color and taste eaten any time of the day. Both delicious and full of nutrients ,you could choose to buy eggs that come both in raw form so you to cook according to your recipes and hard boiled to be readily eaten.The egg costs 29 Baht each.

• Thai Version:

CONCEPT 4:DIET EGG

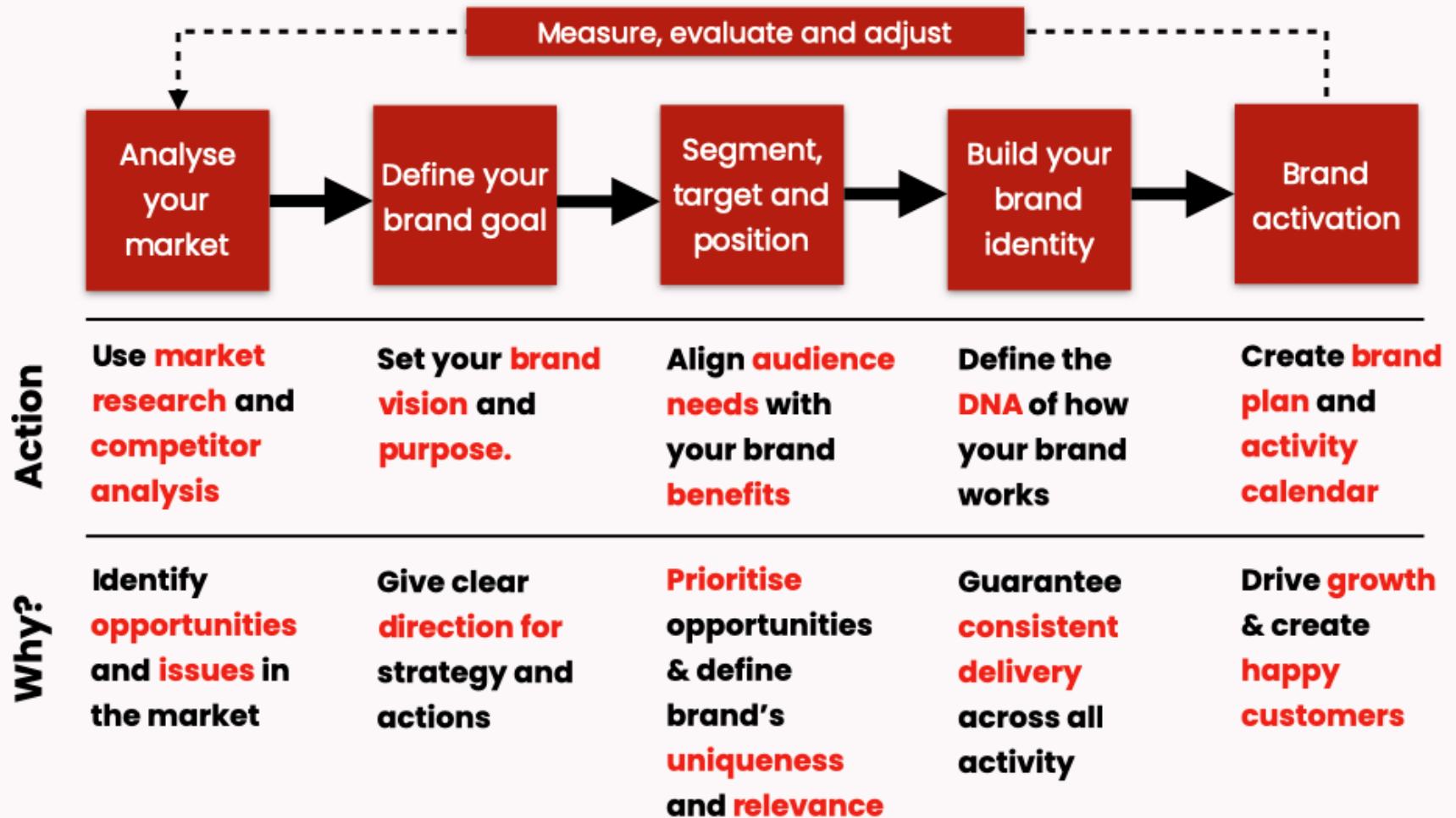


■ English Version

Can't seem to loose weight again? The challenge remains tough for women to both loose weight and maintain it. We have a Diet Egg that doesn't only help you loose weight but also satisfies your appetite. Packed with White beans and Green tea. White beans are low in calories, high in fiber and the best part release fiber slowly into your blood stream, making you fuller longer....As for Green tea, it contains a powerful antioxidant known as epigallocatechin gallate (EGCG), which has been shown to elevate metabolic rate for increased lipolysis, or fat burning. So with a superb combination of White beans and Green tea both natural and safe you could loose weight faster and be beautifully fit! Why not loose weight with a deliciously natural tasting Diet Egg to satisfy your hunger pains as its protein and fiber enriched ingredients will become part of your life. You could choose to buy eggs that come both in raw form so you to cook according to your recipes and hard boiled to be readily eaten. The egg costs 29 Baht each.

• Thai Version:

The brand development process



Executive Summary

Marketing Planning Process

STEP ONE Mission

- 1 Mission Statement
- 2 Corporate Objectives

Corporate Vision
Corporate Mission

STEP TWO Situation Analysis

- 3 Identify Opportunities
- 4 5C Analysis
(Company, Customers, Competitors, Collaborators, Climate)
- 5 SWOT Analysis
(Strengths, Weaknesses, Opportunities, Threats)
- 6 PEST Analysis
(Political, Economic, Social, Technical)

5C's
SWOT
PESTAL

STEP THREE Marketing Strategy

- 7 Define Your Target Audience
- 8 Set Measurable Goals
- 9 Develop Budget

STP
Research
Estimated Budgeting

STEP FOUR Marketing Mix

- 10 Product Development
- 11 Pricing
- 12 Promotion
- 13 Place and Distribution

4Ps, CBBE Model
And all New Brand
Models,
Communications,

STEP FIVE Implementation and Control

- 14 Put Plan into Action
- 15 Monitor results

KPI &
Branding
Components
Canvas

